Referring Provider	S Pain & Spine Centers	
(Doctor or Patient)	Leesburg   The Villages	
(Phone number) *Patient's Name:		RATION *= REQUIRED
First	Ml Last	
	sgender SS#	
	D Separated *Preferred L	
	ative 🗌 Asian 🗌 Black/African American 🗌	Hispanic 📋 Native Hawaiian
	White Refused to report	
	Not Hispanic/Latino 🗌 Refused to report	
*Physical Address: (NO PO BO	City/State/Zip: DXES)	
Mailing Address same as Physical Address	ress *E-mail Address:	
Mailing Address:	City/State/Zip:	
Home Phone:	Cell Phone:	
*Primary Care Physician:	Office Phone	:
*Primary Pharmacy:	C	Crossroads:
	Part-time Unemployed Retired Di	isabled 🗌 Not Working 🗌 Housewife
*Employer:	Employer Phone:	
	<b>pensation benefits being received or legal i</b> rity disability □ Private disability policy benefits □	
WORKERS COMPENSATION INF	ORMATION	
	Phone: DO	
Patient Guarantor:	se 🗌 Parent 🗌 Other:	_
Guarantor Name: First	Ml Last	Suffix:
		Date of Birth:
Gender: 🗌 Male 🗌 Female	33#	
	City/State/Zip:	
Mailing Address:		
Mailing Address: C	City/State/Zip:	55:
Mailing Address: C Home Phone: C Employment Status:  Full-time	City/State/Zip: Cell Phone: E-mail Addres	ss: isabled 🗌 Not Working 🗌 Housewife
Mailing Address:         Home Phone:       C         Employment Status:       Full-time         Employer:	City/State/Zip: Cell Phone: E-mail Addres ] Part-time [] Unemployed [] Retired [] Di Employer Pho SE PRESENT INSURANCE CARD & PHOTO	ss: isabled 🗌 Not Working 🗌 Housewife one: ID FOR COPYING):
Mailing Address:         Home Phone:       C         Employment Status:       Full-time         Employer:	City/State/Zip: Cell Phone: E-mail Address Part-time Dunemployed Retired Di Employer Pho SE PRESENT INSURANCE CARD & PHOTO Address:	ss:isabled  Not Working Housewife one: ID FOR COPYING): Phone Number:
Mailing Address:         Home Phone:       C         Employment Status:       Full-time         Employer:	City/State/Zip: Cell Phone: E-mail Address Part-time  Unemployed  Retired  Di Employer Pho EPRESENT INSURANCE CARD & PHOTO Address: Grp #: Relation to DOB; Phone:	ss:isabled  Not Working Housewife one: ID FOR COPYING):Phone Number: policy holder:
Mailing Address:         Home Phone:       C         Employment Status:       Full-time         Employer:       C         INSURANCE INFORMATION (PLEAS)         Primary Insurance:       Policy #:         Policy holder:       Secondary Insurance:	City/State/Zip:City/State/Zip:Cell Phone:E-mail Address Part-time  Unemployed  Retired  Difference Differen	ss:isabled 🗌 Not Working 🗌 Housewife one: ID FOR COPYING): Phone Number: policy holder:
Mailing Address:         Home Phone:       C         Employment Status:       Full-time         Employer:	City/State/Zip: Cell Phone: E-mail Address Part-time Unemployed Retired Di Employer Pho SE PRESENT INSURANCE CARD & PHOTO Address: Grp #: Relation to DOB: Phone: Address: Grp #: Relation to	ss:isabled 🗌 Not Working 🗌 Housewife one: ID FOR COPYING):Phone Number: policy holder: Phone Number: policy holder:
Mailing Address:         Home Phone:       C         Employment Status:       Full-time         Employer:	City/State/Zip:         Cell Phone:       E-mail Address         Part-time       Unemployed       Retired       Di         Part-time       Unemployed       Retired       Di         SE PRESENT INSURANCE CARD & PHOTO       Address:       Relation to         Grp #:       Relation to       Phone:       Moderness:         Grp #:       Relation to       Relation to         DOB:       Phone:       Phone:       Moderness:	ss:isabled 🗌 Not Working 🗌 Housewife one: ID FOR COPYING):Phone Number: policy holder: policy holder:
Mailing Address:         Home Phone:       C         Employment Status:       Full-time         Employer:	City/State/Zip:         Cell Phone:       E-mail Address         Part-time       Unemployed       Retired       Dial         Part-time       Unemployed       Retired       Dial         SE PRESENT INSURANCE CARD & PHOTO       Address:       Relation to         Grp #:       Relation to       Phone:	ss:isabled 🗌 Not Working 🗌 Housewife one: ID FOR COPYING):Phone Number: policy holder: Phone Number: policy holder:
Mailing Address:         Home Phone:       C         Employment Status:       Full-time         Employer:	City/State/Zip:         Cell Phone:       E-mail Address         Part-time       Unemployed       Retired       Dial         Part-time       Unemployed       Retired       Dial         Employer       Photos       Photos       Photos         Grp #:       Relation to       Phone:       Phone:         Grp #:       Relation to       Phone:       Phone:         DOB:       Phone:       Phone:       Phone:         LIVING WITH YOU       Phone:       Phone:       Phone:	ss:isabled  Not Working Housewife one: ID FOR COPYING):Phone Number: policy holder: Phone Number: policy holder:
Mailing Address:         Home Phone:       C         Employment Status:       Full-time         Employer:	City/State/Zip:         Cell Phone: E-mail Address         Part-time [] Unemployed [] Retired [] Di         Part-time [] Unemployed [] Retired [] Di         Employer Pho         SE PRESENT INSURANCE CARD & PHOTO         Address:         Grp #: Relation to         Address:         Address:         Grp #: Relation to         DOB: Relation to         Mone:         Mone:         Phone:         Phone Number	ss:isabled 🗌 Not Working 🗌 Housewife one: ID FOR COPYING): Phone Number: policy holder: Phone Number: er:
Mailing Address:         Home Phone:       C         Employment Status:       Full-time         Employer:	City/State/Zip:         Cell Phone: E-mail Address         Part-time [] Unemployed [] Retired [] Di         Part-time [] Unemployed [] Retired [] Di         Employer Pho         SE PRESENT INSURANCE CARD & PHOTO         Address:         Grp #: Relation to         ODB: Phone:         Grp #: Relation to         Grp #: Relation to         ODB: Phone:         Grp #: Relation to         ODB: Phone:         Grp #: Relation to         ODB: Phone:         Grp #: Relation to         DOB: Phone         Carl Boene State S	ss:
Mailing Address:         Home Phone:       C         Employment Status:       Full-time         Employer:	City/State/Zip:         Cell Phone: E-mail Address         Part-time [] Unemployed [] Retired [] Diagonal         Part-time [] Unemployed [] Retired [] Diagonal         Part-time [] Unemployed [] Retired [] Diagonal         SE PRESENT INSURANCE CARD & PHOTO        Address:        Grp #:Relation to        Address:        Grp #:Relation to        Grp #:	ss:

-



NEW PATIENT REGISTRATION

\*= REQUIRED

### AUTHORIZATION TO RELEASE HEALTH INFORMATION

I authorize Pain and Spine Centers of Florida to obtain the health information of the individual named below:

Patient Name:	DOB:	SS#:
Address:		Phone:

I authorize the information to be disclosed to and used by the following individual or organization:

#### Pain and Spine Centers of Florida 8136 Centralia Court, Suite 103 Leesburg, FL 34788 Phone: (352) 343-7246 Fax#: (352) 343-7159

For the purpose of: Continuity of care with medical evaluation and treatment

The type and amount of information to be disclosed is as follows: {specify date where appropriate)

Copy of Complete Medical X-ray/CT Scan/ MRI Reports Laboratory Reports

# X-ray Films

MRI/CT Scan Films Psychological or Psychiatric Conditions

RECORD<u>S TO BE RELEASED FROM</u>: (list doctor or facility to request from)

PHONE:

FAX: \_\_\_\_\_

PURPOSE OF DISCLOSURE: We may use and disclose your medical records only for each of the following purposes: (1) Treatment, (2) Payment, and (3) Health care operations.

We may also create and distribute de-identified health information by removing all references to individually identifiable information.

REVOCATION RIGHTS: I certify that 1hi1, request has been made voluntarily and that the information given above is accurate to the best of my knowledge. I understand that J may revoke this authorization m any time by sending a written Notice of revocation to Releaser. I understand that the revocation will become effective upon receipt by Releaser. Any health information disclosed by Releaser pursuant to this Authorization, before the effective date of the revocations is not subject to revocation.

Patient's Signature: \_\_\_\_\_ Date:



## **BILLING POLICY**

The following sets forth the general billing policy of Pain & Spine Centers of Florida. Please review this information and sign where indicated.

- I understand that it is my responsibility to provide to Pain & Spine Centers of Florida the accurate billing information at the time of check- in and to notify this office of any changes to this information.
- I understand that it is my responsibility to know any specialist co-pay (which can be different than my Primary Care co-payment) and to pay it prior to services bring rendered. I understand that this is a contractual agreement that I have with my health plan and that the clinic also has a contractual agreement with my health plan to collect co-pays at the time of service, and they a.re required to report lo the carrier any enrollees failing to pay the co-pay.
- I understand that if I present an insufficient funds check (NSF check) for payment on my account that I will be charged a \$25 NSF fee. I further understand that to rectify my account, I will be required to pay with cash, a money order, cashier's check or credit card.
- I understand that the office will verify my insurance eligibility, deductible amounts, and coinsurance amounts prior to any elective procedure that I may have. I further understand that it is the policy to collect the deductible and/or coinsurance prior to scheduling my elective procedure. I further understand that THE FEE I AM QUOTED JS AN ESTIMATE based on: I) anticipated procedure to be performed and 2) current information provided to clinic by my insurance carrier.
- I understand that I will be billed for any amounts due by me (co-payments/coinsurance amounts/deductibles) and J have a financial responsibility to pay these amounts. I understand that I will be provided with three (3) statements for any balance due after insurance payment. I further understand that if I have not made payment prior to second statement being mailed, that the second statement will be marked as "Final Notice" and may be sent to an outside collection service if 1 do not fulfill my financial obligations. I also understand that I will be responsible for any collection, interest, or legal expenses associated with the collection efforts.
- I understand that the clinic will obtain the necessary prior authorizations prior to rendering treatment. J further understand that prior authorization is not guarantee of payment, and that I am responsible for any bills not paid by my insurance carrier.
- I understand that the clinic may also take a verbal request to use my listed credit card for payment on my account or they may also use the same listed credit card on my account should my account become delinquent, or to cover an NSF check.

Notice for cancellation of office visits and procedures, must be given 24 hours in advance

My signature below confirms that I have read these billing policies and my financial obligation as pertaining to this office.

Legal Signature: \_\_\_\_\_

Printed Name: \_\_\_\_\_

Date: \_\_\_\_\_



## NOTICE OF PRIVACY PRACTICES FOR PROTECTED HEALTH

# THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION .PLEASE REVIEW IT CAREFULLY.

My office is required by federal regulation, known as the HIPPA Privacy Rule; to maintain the privacy of your health information and to provide you with notice of its legal duties and privacy practices. My office will not disclose your health information except as described in this Notice.

The office is permitted by federal privacy laws to make uses and disclosures of your health information for purposes of treatment, payment and health care operations. Protected health information is the information we create and obtain in providing our services to you. The health information about you is documented in a medical record and on a computer. Such information may include documenting your symptoms, medical history, examination and test results, diagnoses, treatment, and applying for future care of treatment. It also includes billing documents for those services.

#### OUR COMMITMENT TO YOUR PRIVACY:

My office is dedicated to maintaining the privacy of your health information. We are required by law to maintain the confidentiality of your health information. We realized that these laws are complicated, but we must provide you with the information.

#### WHO HAS ACCESS TO THIS INFORMATION?

Any person or persons who designate in writing, people directly involved in your medical care, people creating and maintaining your medical record, and those entities that need your information to process health care claims and obtain payment for my services has access to your Protected Health Information.

Entities such as Governmental Oversight agencies, Judicial and Administrative Proceeding, Law Enforcement Agencies, Coroners and Medical Examiners, and Organ Procurement Organizations may obtain copies of your Protected Health Information. These entities are mandated by Law andthis practice has no jurisdiction over such entities.

#### HOW WE PROTECT YOUR INFORMATION:

We release your information on to those who need your information. We maintain physical, electronic, and procedural safeguards so that no one but persons involved in your healthcare or entities that need this information for claims processing have access to your Protected Health Information.

#### **YOUR RIGHTS:**

You have the right to inspect your Protected Health Information. You also have the right to amend any errors you may find in your records.

#### **DISCLOSURE AND CONSENT:**

I have been given the opportunity to ask questions about my condition, alternative forms of anesthesia and treatment, risk of nontreatment, the procedures used, and the risks and hazards involved, and 1believe that I have sufficient information to give this informed consent.

Please name all person(s) we can contact and/or discuss your medical information:					
Name:	_ Relationship:	Phone:			
Name:	_ Relationship:	_ Phone:			
Name:	_Relationship:	_ Phone:			

I hereby understand and accept the above criteria:

# Legal Signature: \_\_\_\_\_

#### Printed Name: \_\_\_\_\_



Date:

# OPIOID AND CONTROLLED SUBSTANCES CONTRACT

I understand that the treatment I receive from Pain & Spine Centers of Florida includes opioid and/or other sedative medications. I understand and agree to the following while receiving these drugs:

I understand that the goals of prescribing these medications are to increase my activities at borne and/or work and decrease pain symptoms and behavior within the time specified in my treatment plan.

I understand that opioid medications are not the only part of my treatment plan, but agree lo follow other parts of my treatment program including physical therapy, behavioral pain management, injections etc; as necessary.

I will not attempt to obtain any opioid or sedative medications from any source other than this clinic. If I require emergency treatments requiring controlled substance use, I will notify Pain & Spine Centers of Florida, the next working day.

I understand that I must schedule monthly appointments for medication renewals. Renewals are contingent on keeping scheduled appointments. No opioid medications will be refilled over the phone.

I understand that am only to take the medications as prescribed and, all medication changes have to be discussed during office visits, not via phone.

I understand that lost or stolen medications and/or prescriptions will not be replaced. I am responsible for my own medications and it is my responsibility to verify that prescriptions are filled correctly and that the medication supply will last until my next scheduled appointment.

I understand in the event of medication changes we do not accept any unused medications.

I agree to use a single pharmacy for dispensing controlled substances, and provide Pain & Spine Centers of Florida with the name and phone number of that pharmacy. I will inform this office of, any changes to my overall pharmacy/health condition.

I agree to random urine drug screens to monitor drug usage, and monthly pill counts during follow-up office visits.

I understand that failure to follow these guidelines may require discontinuation of opioid therapy, referral to a substance abuse specialist, and termination of provider-patient relationship.

I UNDERSTAND THAT THE USE OF ANY RECREATIONAL DRUG USE IS A SEVERE VIOLATION OF THE OPIOID AGREEMENT AND WILL STOP ANY FURTHER OPIOID TREATMENT.

CAUTION: OPIOID MEDICATIONS MAY CAUSE DROWSINESS . ALCOHOL SHOULD BE AVOIDED WHILE TAKING THESE MEDICATIONS. USE CARE WHEN OPERATING A CAR OR MACHINERY. FEDERAL LAW PROHIBITS ALTERATIONS OF PRESCRIPTIONS OR DIVERSION OF THESE DRUGS TO ANY OTHER PERSON!!!!

My signature below confirms that I understand and agree to all of the above requirements to obtain opioid and/or sedative medications from Pain and Spine Centers of Florida.

Patient Signature:	Date:
Staff Signature:	Date:
Physician Signature:	Date:



When did the pain begin?		How long have you h	ad this pain?		
What/where is your pain?	Please shade below the areas where you have pain				
Does it radiate anywhere else?	Right Left	Left Right	<b>ow often do you have pain?</b> ] Rarely ] Frequently ] Sometimes		
How did the pain begin?  gradual onset sudden onset after accident at work after accident at home after other accident/injury after surgery after an illness	End A. Must		Often         ow long do pain episodes last?         seconds         minutes         1-4 hours         more than 4 hours		
Please rate your pain: $\rightarrow \rightarrow \rightarrow$  -	1 2 3 4	 5 6 7 8 9 10			
	5	Have you experienced any of weakness	mbness		
What makes your pain better?         sitting       standing       immol         walking       lying down       brace         heat       cold       stretch         exercise       medication         other:		What does the pain feel likeIntermittentcrampingConstantburningThrobbingachingShootingnumbSharpheavy	<ul> <li>splitting</li> <li>tiring</li> <li>exhausting</li> <li>sickening</li> <li>fearful</li> </ul>		
occupational therapyTENSexerciseacupuhot/cold packsmassaheating padbrace	incture	<ul> <li>Tingling tender</li> <li>trigger point injections</li> <li>nerve blocks</li> <li>IM cortisone injection</li> <li>psychological counseling</li> <li>imagery/hypnosis</li> <li>biofeedback</li> </ul>	<ul> <li>punishing/cruel</li> <li>relaxation</li> <li>surgery</li> <li>traction</li> <li>other</li> </ul>		
What tests have you had since your pain      X-rays    Myelogram      CAT scans    Nerve Conduction      MRI scans    Bone scan	began? ] Sleep study ] EEG ] Bone density (DEX	XA)			
How much does your pain interfere with FILL IN BLANKS: On the average, it tal times a night DUE TO PAIN. It	kes meminutes	s/hours to fall asleep. I sleep			



# Pain & Spine Centers of Florida

Leesburg | The Villages

# CURRENT MEDICATION LIST (Write NAME AND DOSAGE below or ATTACH A LIST)

HAVE YOU E NEUROPATH	Neurontin	ı (gabapentir	n) 🗌 Topar	ICATIONS: nax (topiramate) ] nortriptyline	Lyrica	Cym	balata (duloxetine)
ALLERGIES				TACH LIST**	* 🗌 NO KN	OWN DRUG	G ALLERGIES
Do you have any <u>ALLERGY</u>	y allergies to n	nedications, l <u>REACTIC</u>		steroids, IV cont <u>ALLERG</u>	-	If so please <u>REACT</u>	list with the reaction ION
1				2			
3.				4.			
			PAST M	EDICAL HISTO	)RV		
High cholest Diabetes (25 Diabetes Type	0.01) pe II (250.00) tery disease (4	14.01)	Colon polyps ( Inflammatory Breast cancer Asthma (493) HIV (V08) or	V18.51) bowel disease (56 (174.9) AIDS (042)	Are you rec 64.1)	on therapy herapy roid rapy	Pregnancy Status:  Pregnant Not pregnant Possibly pregnant
Surgery or Ho		SUKGICA	Date		rgery or Hospit		Date
Cervical/The	pracic/Lumbar pracic/Lumbar						
1 1							
LI					Children	· Sons	- <u> </u>
FAMILY HIST		Hypertensi	on Heart Dise			:Sons_	Daughters
		Hypertensi	on Heart Disea	ase Stroke	Children Mental Illness		Daughters
Ι		Hypertensio	on Heart Disea	ase Stroke			Daughters
I Father		Hypertensio 	on Heart Disea	ase Stroke			Daughters
I Father Mother		Hypertensio	on Heart Disea	ase Stroke			Daughters
I Father Mother Pat. GF		Hypertensio	on Heart Disea	ase Stroke			Daughters
I Father Mother Pat. GF Pat. GM		Hypertensio	on Heart Disea				Daughters
I Father Mother Pat. GF Pat. GM Mat. GF		Hypertensio	on Heart Disea	Ase Stroke			Daughters
I Father Mother Pat. GF Pat. GM Mat. GF Mat. GM	Diabetes	Hypertensio	on Heart Disea	Ase Stroke			Daughters
I Father Mother Pat. GF Pat. GM Mat. GF Mat. GM Siblings SOCIAL HIST	Diabetes				Mental Illness	Cancer	
IFatherMotherPat. GFPat. GMMat. GFMat. GFSiblingsSOCIAL HISTIn the past 12 m1. How often c2. How many c	Diabetes	you drank a or more drin have on a typ		SCREENING (         SCREENING (         Sions?         Never         or 2       3 or 4	Mental Illness	COHOL US	E y Weekly Daily
I         Father         Mother         Pat. GF         Pat. GM         Mat. GF         Mat. GM         Siblings         SOCIAL HIST         In the past 12 m         1. How often c         2. How many c         3. How often?	Diabetes	you drank a or more drin have on a typ fonthly of le	ALCOHOL ALCOHOL Icohol? Yes- viks on any occass pical day? 1 of ss 2 to 4 time CO USE ASSES co Smoker Current Everyo		Mental Illness	Cancer	E y Weekly Daily



		NCED DIRECT				
	•			•	health care facility and my	
care givers to the extent $\Box$ I HAVE executed an				statements: executed an Advance	Direction	
	urable Power of Attorney				Directive.	
					IN YOUR MEDICAL RECORD	
	MANAGEMENT	OF URINARY	INCONTI	NENCE- <u>IN WOM</u>	EN	
In the past 6 months, h	xed urine?(1090F) $\Box \underline{Y}_{\underline{G}}$			<u>s- Add Dx 788.30</u>		
SCREENING FOR FU (Check all that			DEPRESS	SION SCREENING	(PHQ-2)	
No falls in past year			1. Over the	e last two weeks have	you felt little interest	
	but WITHOUT injury (1	1100F)		e in doing things?	$\square$ Yes $\square$ No	
	vear WITH an injury (11				you felt hopeless, down or	
Two or more falls in	the past year (1100F)		depressed?	)	🗌 Yes 🗌 No	
	FUNCTIO	ONAL STATUS	ACCECCN	<b>IENT (1170F</b> )		
Cognitive: Oriented		erson/place		on/place/time		
Ambulatory: Indepen		*		w/help of 1 person	wheelchair bound	
ADL's: Grooming			ble to perfo			
Dressing			ble to perfo			
Toilet Use			ble to perfo			
Housekeeping	= · =		ble to perfo			
Food Prep Eating		· _	ble to perfo ble to perfo			
Transfers		·	ble to perfo			
Bathing			ble to perfo			
Medication		ds help 🗍 Una	ble to perfo	orm		
Finances	Independent Nee	ds help 🗌 Una	ble to perfo	orm		
	PEVIE	W OF SYSTEM	S (check a)	ll that annly)		
CONSTITUTIONAL		UROLOGY		EMATOLOGY	RESPIRATORY	
	runny nose	frequent urir		abnormal bleeding	runny nose	
	scratchy throat	blood in urir		easy brusing	SOB w/exertion	
fever	_ •			easy brushig		
sweats	sinus congestion	incontinence			cough w/sputum or blood	
					wheezing	
GASTROINTESTINA	_	ENDOCRINO			OPTHAMOLOGY	
loss of appetite	rash			numbness/tingling	wear glasses	
nausea	itching	excess thirst		burning hands/feet	blurred vision	
diarrhea	hives	excess sweat	ting 🗌	weakness		
constipation				headache		
ENT	CARDIOLOGY	MUSKULOSK	ELATAL	PSYCHIATRI	C	
hearing loss	Chest pain	back pain		🗌 insomnia		
ringing in ears	palpitations	muscle pain		depression		
swollen glands	short of breath	🗌 joint pain		anxiety		

nose bleeds



# Alcohol/ Substance Abuse Structural Assessment- SOAPP- 14Q (G0396)

The questionnaire has been structured for all patients who are on or being considered for opioid therapy for their pain at Pain and Spine Centers of Florida. This information is for our records and will be kept confidential.

# Your answers will not determine your treatment. Your honest opinion will be appreciated.

Please answer the questions below using the following scale: 0 =Never I =Seldom 2 =Sometimes 3 =Often 4 =Very Often

1. How often do you have mood swings?	0	1	2	3	4
2. How often do you smoke a cigarette within an hour after you wake up?				3	4
3. How often have any of your family members had a problem with alcohol or drugs?	0	1	2	3	4
4. How often have any of your close friends had a problem with alcohol or drugs?	0	1	2	3	4
5. How often have others suggested that you have a drug or alcohol problem?	0	1	2	3	4
6. How often have you attended an AA or NA meeting?	0	1	2	3	4
7. How often have you taken medication other than the way that it was prescribed?	0	1	2	3	4
8. How often have you been treated for an alcohol or drug problem?				3	4
9. How often have your medications been lost or stolen?				3	4
10. How often have others expressed concern over your use of medication?				3	4
11. How often have you felt a craving for medication?				3	4
12. How often have you been asked to give a urine screen for substance abuse?	0	1	2	3	4
13. How often have you used illegal/recreational drugs in the past five years?	0	1	2	3	4
14. How often, in your lifetime, have you had legal problems or been arrested?	0	1	2	3	4